

## HARTFORD COUNTY BAR ASSOCIATION

The Hartford County Bar Association's Elder Law, Estate Planning & Trusts Committee  
presents

# PROBATE LITIGATION BREAKFAST SEMINAR (2022)

Thursdays, March 10, March 24 & April 7 2022  
from 8:30 a.m. to 10 a.m.

**Each session qualifies for 1.5 CT CLE Credits (incl. 1.0 Ethics Credit)**

Overview: Attendees will gain an understanding of some of the major areas of disputes that arise in the Connecticut Probate Courts.

Seminar Format: Three separate one and half-hour sessions via remote video conferencing

### **Recording available!**

#### **Thursday, March 10, 2022**

- Probate Court Jurisdiction and Procedure. A basic outline of the pertinent sections of the General Statutes and the Rules of Procedure.
- Instrument Creation/Due Execution – Issues arising in the context of will and trust creation, the formalities required, and a discussion of the policy reasons behind the formalities.
- Revocation – Referred to in the lectures as the “flip-side” of due execution of instruments.

#### **Thursday, March 24, 2022**

- Ethics – The focus will be on the special ethical issues that typically arise in the representation parties in probate related disputes. (This portion will last one-hour for CLE purposes.)
- Compensation – The legal principles and strategies relating to payment for fiduciaries, their counsel and other professionals.
- Accountings – A discussion of the benefits and challenges concerning accountings.

#### **Thursday, April 7, 2022**

- Removal – Grounds for removing a fiduciary of a will, trust or other instrument.
- Challenging the Instrument – Review of the law concerning claims of undue influence and incapacity in the making of fiduciary instruments.

#### **Faculty:**

**Attorney Brian O'Donnell**, Reid & Reige, P.C.

**Attorney Claudia Englisby**, Disability Planning Partners

**Attorney Christopher Hug**, Robinson & Cole LLP

**Attorney Sharon Purtill**, McElroy Deutch LLP